PHOENIX SISTER CITIES TRILATERAL TRADE CONFERENCE RESOURCES



USMCA & NAFTA Info

Category	Site	Link	
USMCA Document	US Trade Rep	Agreement between the United States of America, the United Mexican States, and Canada 7/1/20 Text United States Trade Representative	
Comparison between USMCA and NAFTA	International Trade Administration PassUSMCA.org	USMCA vs NAFTA Infographics (see below)	
New Things in the USMCA All fact sheets came from U.S Trade Representative website.	Environmental	USMCA Environment	
	IP/Data	USMCA Digital Trade USMCA IP STOPfakes.gov - Intellectual Property Rights Resources and Assistance Resource on how to protect Intellectual Property.	
	Labor	USMCA Labor	
Operations	Customs declaration forms	U.S. – Mexico – Canada Agreement (USMCA) U.S. Customs and Border Protection CBP Forms U.S. Customs and Border Protection Find Import/Export Forms Homeland Security	
	Work permits + visas	USMCA Chapter 16 Appendix 2 Professionals NAFSA Statement saying there are no changes to the TN Visa under the USMCA. TN NAFTA Professionals USCIS Visas for Canadian and Mexican NAFTA Professional Workers Contain relevant information about TN Visas, but mention NAFTA instead of the USMCA.	
	Tax Info	U.S. Harmonized Tariff Schedule (HTS) United States Trade Representative Harmonized Tariff Schedule by Product PDFs	

		The above links lead to the Harmonized Tariff Schedule (updates from USMCA) + Tariff Search. Additional information is available in this press brief from the U.S. International Trade Commission (USITC).
More Resources	Official USMCA Website	USMCA United States Trade Representative
	International Trade	USMCA International Trade Administration
	Admin Page on the USMCA	FTA Tariff Tool
		Includes fact sheets of USMCA by subject, an FTA Tariff Tool to search tariff information on products covered by U.S. Free Trade Agreements, a comparison of the USMCA with NAFTA, and more.
	ITA – Further USMCA	<u>USMCA Resources</u>
	resources	Includes resources for Mexico and Canada.
	USMCA Fact Sheets	USMCA Issue-Specific Fact Sheets United States Trade Representative USMCA Fact Sheets International Trade Administration
	Fact Sheet for SMEs	USMCA Supporting SMEs
		USMCA SMEs
	Fact Sheet for Arizona	USMCA Arizona
		Arizona USMCA Report
		Arizona-Mexico Trade and the USMCA Embassy of Mexico in the U.S Economic Affairs Office
	U.S. Customs & Border	U.S. – Mexico – Canada Agreement (USMCA) U.S. Customs
	Patrol Webpage on USMCA	and Border Protection Includes FAQ Chatbot
	Dickinson-Wright	USMCA International Trade Attorneys Dickinson Wright
		USMCA Resources Services Dickinson Wright
		USMCA Webinars Services Dickinson Wright

USMCA: Updating NAFTA to Bring Trade Into the 21st Century

	NAFTA	VS	USMCA
	Automobiles must have 62.5% of their components manufactured in Mexico, Canada, or the United States to qualify for zero tariffs	Automotive	Automobiles must have 75% of their components manufactured in Mexico, Canada, or the United States to qualify for zero tariffs.
W MIN	Phased out all agricultural tariffs with Mexico and most with Canada, excluding those on dairy, poultry, eggs, and sugar.	Agriculture	Enhances access to Canada for U.S. dairy, poultry, and egg products.
		Small Businesses	Establishes a committee on small business issues to help firms expand trade internationally.
	0	Labor Provisions	By 2023, 40–45% of all automobile parts must be made by workers who earn at least \$16 per hour.
6		Digital Trade	Prohibits custom duties on electronically-distributed products (e.g. software, video games, movies, music, books) and supports the cross-border flow of data.
1994		Biopharmaceuticals	Raises intellectual property protections for biologic medicines in Canada and Mexico closer to the U.S. standard.
	Protects creative works (e.g. music, movies, books) for 50 years after a creator's death.	Copyrights	Protects creative works (e.g. music, movies, books) for 70 years after a creator's death.
	Sets threshold at which U.S. shipments to Canada and Mexico incur duties at \$16 and \$50, respectively.	E-Commerce	Increases threshold at which U.S. shipments to Canada and Mexico incur duties at S112 and S117, respectively.
33.5	Permits companies to sue the government ove changes to policies that they claim would harn future profits.		Eliminates the legal mechanism companies use to combat environmental regulations.

Sector	NAFTA	USMCA	
Auto Industry	Requires that automobiles have 62.5 percent of their components manufactured in Mexico, Canada, or the United States to qualify for zero tariffs.	Requires that automobiles have 75 percent of their components manufactured in Mexico, Canada, or the United States to qualify for zero tariffs. The deal also demands that 40-45 percent of an automobile's parts be made in a factory that pays its workers at least \$16/hr.	
Dairy/Agriculture Industry	Phased out all agricultural tariffs with Mexico and most with Canada, excluding those on dairy, poultry, eggs, and sugar.	Increases the amount of U.S. dairy products — including milk and cheese — that can be sold in Canada by 250 percent. Maintains zero tariff and quota rates on certain U.S. exports set by NAFTA.	
Small Businesses	No chapter dedicated to small businesses.	Includes an entire chapter dedicated to small businesses — a first for any U.S. trade deal — and establishes a special committee to help more small firms sell their goods internationally.	
Labor Provisions	No uniform labor requirements between Canada, the United States, and Mexico.	The United States, Canada, and Mexico must adopt and enforce labor laws set by the International Labor Organization. The deal also demands that 40-45 percent of an automobile's parts be made in a factory that pays its workers at least \$16/hr.	
Digital Trade	No provisions to safeguard the digital economy.	Prohibits custom duties on electronically-distributed products (e.g. software, video games, movies, music, books) and supports the cross-border flow of data.	
Biopharmaceutical Industry	Limited and outdated protections to safeguard the development of advanced medicines.	Requires 10 years of regulatory data protection for biologic medicines. This provision brings data protection in Canada and Mexico closer to the U.S. standard of 12 years and helps prevent foreign firms from stealing U.S. intellectual property.	
Copyright	Protects creative works (e.g. music, movies, books) for 50 years after an author's death.	Protects creative works (e.g. music, movies, books) for 70 years after an author's death.	
E-Commerce	Set threshold at which U.S. shipments to Canada and Mexico incur duties at \$16 and \$50 respectively.	Increases threshold at which U.S. shipments to Canada and Mexico incur duties at \$112 and \$117, respectively, allowing firms to export more goods at a cheaper price.	
Environment	Permits companies to sue the government over changes to policies that they claim would harm future profits.	With an entire chapter, includes the most comprehensive environmental protections of any previous U.S. trade deal. Bans certain fishery subsidies to discourage illegal fishing Bans shark-finning Enhances custom inspections for illegal plant and animal trade Reduces marine litter Improves air quality Allocates more resources towards forest management	



Attorneys

Alcaraz Tocchini LLP | Immigration & International Trade Law

Ankeny Law | Trade Law Attorney in Phoenix, Toronto & Vancouver

Apfel & Associates Attorneys and Counselors at Law

Asser Law Group, PC | Immigration Law Firm

Carlos A. Sugich, P.C. | Phoenix Partner | Los Cabos Partner | Snell & Wilmer

Cima Law Group | Phoenix Immigration, Business & Criminal Attorney

<u>Diamondback Legal | Phoenix Employment Immigration Attorney</u>

Dickinson Wright | USMCA | International Trade Attorneys

Enara Law - Employment and Work Visas

Fennemore Craig Immigration

Gómez del Campo & Moreno LLP

Greenberg Traurig | Phoenix Location

Juras Law Firm | Phoenix Immigration & Bankruptcy Lawyers

Leonardo Loo, Phoenix, AZ, Business Law Attorney

Martin R. Galbut | Founding Partner | Galbut Beabeau

Mike Patterson - Spencer Fane LLP

Polsinelli | Phoenix Office

Accountants for SMEs

<u>Accountingprose</u>

Cilliers, CPA, PLLC

Cox Accounting

Craig L. Elggren, CPA, PC

• Includes specialization in nonprofits

Foster Financial CPA

• Includes specialization in construction

Ignatius L. Jackson LLC

• Includes specialization in nonprofits





• Industries: Healthcare, Legal/Attorneys, Real Estate, Construction, Architects/Engineers, High Net-Worth Individuals

Phoenix Tax Guy

Sapphire Bookkeeping & Accounting

Scottsdale CPAS, PLLC

Shayne R. Neuwirth, CPA, PLLC

Small Business Accounting Tax & Bookkeeping Service

TaxSense LLC

Includes services for the LGBTQ+ Community

Thomas S. Holly, CPA, PLLC

• Industries: Medical Practices, Real Estate, Restaurants + Bars, Retail

Wanda E. O'Malley, CPA, PLLC

Search for more accountants here: Small Business Accountant Finder on Thumbtack

Accountants for Cross-Border Transactions

BeachFleischman PC

- Includes Canada-USA tax services, Mexico-USA cross-border tax, foreign investment
- Industries: cannabis, construction, financial + professional services, healthcare, technology, nonprofit, real estate, manufacturing, restaurant

CPA Global Tax & Accounting PLLC

• <u>International tax services</u>

Cross Border Tax & Accounting

Specializes in US-Canada transactions

Eide Bailly LLP

• Industries: real estate, agricultural, communications, construction, dealerships, energy services, gaming, government, education, financial institutions, healthcare, manufacturing & distribution, nonprofits

<u>Henry + Horne</u>

Industries: construction, dealerships, restaurants, nonprofit, government, technology

Moss Adams LLP

• Industries include: aerospace & defense, agribusiness, automotive, communications, construction, financial services, hospitality, manufacturing, nonprofits, power and utilities, private equity, professional services, real estate, renewable energy, retail, technology, transport, tribal and gaming

PricewaterhouseCoopers | PwC Phoenix



RSM US LLP

 Industries: business & professional services, consumer products, financial services, government, healthcare, life sciences, manufacturing, nonprofits, private clubs, private equity, real estate, technology, media, telecommunications

Wallace Plese + Dreher

- Specialize in Canada, Mexico, and other countries
- Industries: healthcare/medical, real estate, construction, wholesale distribution, manufacturing, nonprofit, technology

Commercial Insurance – for SMEs

All offer Business, Property, & Auto Insurance unless noted otherwise

Adrar Insurance

- Industries include: condo and apartment, farm and ranch, hotel/motel, nonprofits, restaurants, trucking Arrowhead Insurance
 - Industries include: trucking, restaurant

BizSmart Insurance Group

Business Management Solutions

Edward Vasquez, Allstate Insurance Agent

Business insurance only

Freeway Insurance

- Business and auto insurance, no property
- Includes travel insurance to Mexico

Greene Insurance

Includes personal insurance for Canadians

Hester Heitel

Includes auto insurance for Mexico

Horizon Insurance Agency, LLC

- Link for Small Business Insurance
- Includes overseas shipping insurance and some travel insurance

Insurance Professionals of Arizona

Includes auto insurance for Mexico

Pacific International Insurance, LLC

• Based in Tucson

Smart Move Insurance

• Includes personal auto insurance for Mexico

TD Insurance

The Hartford Insurance

West Gate Insurance

Cross-Border Business Insurance

ALIGNED Insurance

- Based in Alberta
- Also has small business insurance

AmigoMex

Private auto insurance for AZ + Mexico

Aviva

- Based in Alberta
- Cross-border business insurance

Canada to Arizona

• Info on immigration, insurances, finances, etc. for Canadians

Border International Insurance

• Based in Nogales, AZ

HUB International

- US-Canada business and commercial property insurance
- Office in Alberta

Hudson Insurance Group

- Based in NYC and Vancouver
- Covers trucking in border states and Mexico

Hunton Andrews Kurth - Virginia

- Cross-border insurance coverage
- Based in Virginia

LloydSadd/Navacord

- Based in Alberta
- Small business insurance

Mexico Insurance Intermediaries

• Private auto insurance for AZ + Mexico

OTC Insurance Brokers Inc.

• Based in Canada

Platinum Managing General Agency, Inc.

- Based in Texas
- Commercial trucking for NAFTA region





International business insurance

Qualitas Insurance Company

Commercial auto insurance for border states and Mexico

Economic Development & Business Resources

City of Phoenix Community and Economic Development

Greater Phoenix Chamber of Commerce

Greater Phoenix Chamber Foundation

Greater Phoenix Economic Council (GPEC)

Phoenix Metro Chamber of Commerce

North Phoenix Chamber of Commerce

Arizona Association For Economic Development (AAED)

Arizona Chamber of Commerce and Industry

Arizona Commerce Authority

Arizona Green Chamber of Commerce

Arizona Hispanic Chamber of Commerce

Global Chamber

Arizona-Mexico Commission

The Canada Arizona Business Council

Economic Development Directory in Mexico

CANACINTRA | Camara Nacional de la Industria

CANACO | Camara Nacional de Comercio

CANIRAC | Camara Nacional de la Industria Restaurantera

CMIC | Camara Mexicana de la Construccion

COPARMEX | Confederación Patronal de la República Mexicana

COPRESON | Consejo para la Promocion Economica del Estado de Sonora

FIDESON | Financiera Para El Desarrollo Económico de Sonora

Secretary of the Economy, State of Sonora | Secretaría de Economía del Estado de Sonora

Tetakawi Group - Manufacturing in Hermosillo

Economic Development Entities in Mexico: How to Maximize State Support (tetakawi.com)

Calgary Chamber of Commerce

Calgary Economic Development





City of Calgary Economic Development & Tourism

Economic Developers Alberta (EDA)

Government of Alberta - Regional Economic Development Resources

Government of Alberta - Ministry of Jobs, Economy and Innovation

Growth Alberta Economic Development

Invest Alberta

Customs House Brokerages

Arizona Customs Brokers (ACB)

Mayer Customs and Logistics Agency in USA and Mexico

Pacific Brokerage Company

U.S. Customs and Border Protection | Brokers for Phoenix, AZ

COVID Testing for Travel

XpresCheck COVID-19 Testing | Phoenix Sky Harbor

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